

SECURING CHARTS

OrgChart has numerous options for securing charts and the data contained in them depending on the customer's use case

USER ACCESS

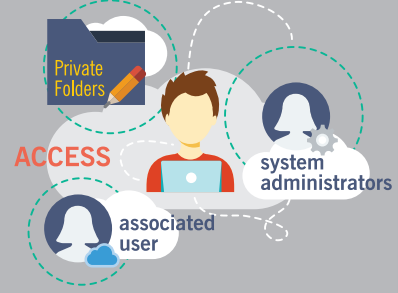
Logging into OrgChart there are 3 main user groups:



When **Read-Write account** is created a 'Private Folder' can be activated



Sandbox environment: save a version of the chart to use for **WorkForce Planning** and **Modelling Scenario's** without affecting *live data*



ACCESS GROUPS



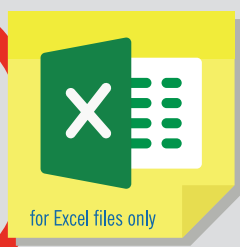
- Controls which folders a specific user can access
- a Single access group can be assigned to multiple user accounts
- Access Groups will **limit users** to only the charts and data they are allowed to see

RESTRICT QUERY

Alternate version of the chart without including *sensitive data*

Same dataset with *restriction* to specific fields

Publishing chart to web: sensitive fields will be removed from the chart eliminating the need for a second dataset



PUBLISHING RESTRICTED LINKS



- Only **authenticated users** have access to a published version of the chart by whitelisting an internal portal/intranet website within OrgChart
- Published URL content is **automatically updated** whenever the linked chart document is updated
- Intranet org charts are **automatically synchronized** with the *HR System*

FIELD LEVEL SECURITY

For a specific chart, *access to content* can be **controlled** within that chart

Limits access to data based on *divisions, departments* and/or *locations* a specific user can access



Access Privileges allows you to maintain a single chart limiting what each *end user* can view

Security rules are driven by information from the dataset to limit/grant access to fields