

# Chart Builder

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Deploying OrgChart is now easier for customers that have lots of HR Professionals using the tool for adhoc charting.

A single screen is used to create charts dynamically with predefined design guidelines. Occasional users will have the added benefit that very little training is needed in order to create a chart based on the organisations standard setup.

**STEP 1** > IDENTIFY A TOP BOX

OrgChart Builder

Go Exit

Query Options

First name: Pat

Last name:

Title:

Location:

Division:

Search

Target Position

10681, Pat Monroe, Director, Marketing

**STEP 2** > FILTER OPTIONS

OrgChart Builder

Go Exit

Filter Options

Include: 3 Levels

Include Full Time     Country USA  
 Include Part Time     Country UK  
 Include Contractors     Country TW  
 Country DE

**UNLIMITED SCALABILITY**  
as chart pages are loaded on demand from the server  
> 100,000+ employees

**SINGLE PANEL**  
allows the user to build a "standardised chart" with minimal configuration

**EASY TO DEPLOY**  
to large set of users because of minimal training effort

**DYNAMIC FILTERS**  
include/exclude records from charts in real-time  
> open positions - contractors

**LEVEL SELECTOR**  
user controls how many chart levels are displayed on a given page

**NEAR REAL-TIME SYNCHRONIZATION** (flat files)  
data is automatically refreshed within 5 minutes of arriving on server



**STEP 3** > PICK A:

Chart template; Master page;  
Subchart options (single or multiple pages) & paper size

OrgChart Builder

Go Exit

Display Options

Chart Template: Demo Data

Master Page Template: Demo

Page Breaks:
 

- Single Page Chart
- Insert Page Breaks

Page Size:
 

- Letter
- Legal
- Tabloid

THESE UPDATES COMING SOON

**COLLABORATIVE PLANNING**  
Multiple planners working simultaneously on a plan

**TRACK CHANGES**  
on a per user basis

**SIDE BY SIDE COMPARISON**  
open two charts & compare side by side

**POINT IN TIME**  
charts enables the chart builder to query for the structure of the organisation on any given day

**FULL SUPPORT**  
for mobile & tablet browsers

GET STARTED TODAY  
Call, email or visit us at:  
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