

Displaying only a portion of the chart, for the logged in user's branch is now a reality with OrgChart®.

Structural Security

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Figure 1



Structural security relies on determining the box within a chart that corresponds to the current user. Once this box has been determined, you can control the section of the chart to display to the end user based on that user's position within the chart.



OrgChart® supports role-based security which will allow for the logged in user to be limited to **specific features**. Security roles are controlled in the form of *Access Groups*, with each role determining which folders the end user has access to along with the following options:

-  **EXPORT** to Excel
-  **UPDATE** Chart Template & Box Styles
-  **ENABLE** Row Level Security
-  **LIMIT** Chart Access to Self + Subordinates



To allow OrgChart® to determine the box that *corresponds to the current user*, a **unique chart user ID** must be defined. This identifier is matched to the Email field within your data source. Once you *link a user record to a specific chart*, you can use this information for structural security.



The feature can be enhanced when it is *used in conjunction with Row Level Security*. Based on the example above, note the **default chart view** showing the entire chart, with access to all fields (*Figure 1*).



When Laurie Weil accesses the chart (*Figure 2*), her *structure is limited* to her own position including her subordinates.

Row Level Security is limiting access to the field "Salary Grade", to only be visible for employees based in London.

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